

No. 04/2026/TT-HDQT

Hai Phong, July 24, 2026

**DRAFT**

**PROPOSAL**

*(Re: Plan to issue shares to increase share capital from equity)*

**To: Shareholders of Hoang Huy Investment Financial Services Joint Stock Company**

**(TCH)**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated 17/06/2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated 26/11/2019; Law No. 56/2024/QH15 dated 29/11/2024 and relevant documents;
- Pursuant to the Charter of organization and operation of Hoang Huy Investment Financial Services Joint Stock Company;
- Based on the audited financial statements for the fiscal year 2025 of Hoang Huy Investment Financial Services Joint Stock Company.

The Board of Directors (BOD) of Hoang Huy Investment Financial Services Joint Stock Company respectfully submits to the Annual General Meeting of Shareholders in 2026 to approve the plan to issue shares to increase share capital from equity as follows:

**I. The Necessity of Capital Increase**

The increase of charter capital by TCH is necessary and of great significance, in order to improve the financial capacity, operational capacity and competitiveness of TCH, specifically as follows:

- Improve financial capacity, increase the scale of capital for business activities.
- Improve competitiveness and readiness of financial resources for project investment.

As of 31/03/2026, the maximum undistributed after-tax profit that the Company can use to make distributions according to regulations is VND 423,623,463,802. At the same time, as of March 31, 2026, the Company recorded a surplus value of share capital of VND 843,570,507,864.

The conversion from surplus share capital to charter capital will help the Company increase its charter capital capacity, make it easier to mobilize new capital sources and optimize financial strategies. The transfer of the surplus of share capital to charter capital does not change the total capital of the Company but will bring great financial advantages, improve the position of the Company's charter capital in the market and expand business opportunities. This is a step to help the company develop sustainably and ensure long-term benefits for shareholders.

For the above reasons, the Board of Directors respectfully submits to the General Meeting of Shareholders the use of two sources of capital: Source of capital (1): Surplus of the Company's share capital shown in the audited Financial Statements as of 31/03/2026 and Source of Capital (2): The Company's undistributed profit after tax as shown in the audited Financial Statements as of 31/03/2026 to issue shares to increase share capital from equity.

## II. Plan to issue shares to increase share capital from equity

i. Issuer:	Hoang Huy Investment Financial Services Joint Stock Company
ii. Stock Name:	Shares of Hoang Huy Investment Financial Services Joint Stock Company
iii. Stock Type:	Common Shares
iv. Par value of shares:	10,000 VND (Ten thousand VND)/share
v. Number of shares before issuance	912,109,224 shares
vi. Number of shares outstanding	912,109,224 shares
vii. Number of treasury shares	0 Shares
viii. Number of shares expected to be issued:	91,210,922 shares, equivalent to <b>10%</b> of the number of outstanding shares
ix. Total value of shares expected to be issued (calculated at par value):	VND 912,109,220,000
x. Issuer:	Existing shareholders according to the list of shareholders on the last date of registration are allocated the right to receive issued shares to increase share capital from the owner's equity.
xi. Right Exercise Rate:	According to the ratio of exercising rights is 10:1 (shareholders own 01 share corresponding to 01 right, 10 rights are entitled to receive 01 new share).
xii. Rounding Principle:	For odd shares (if any) arising when shareholders exercise their rights, in order to ensure that the number of shares issued does not exceed the expected number of shares, the number of shares received by shareholders will be rounded down to the number of units.
xiii. Transfer conditions	Shares issued to increase share capital from equity are freely transferable.
xiv. Funding	From the Company's equity according to the audited financial statements for the fiscal year 2025 (parent company report), it is expected to include:

	<p>Source of capital (1): Surplus of the Company's share capital shown in the audited Financial Statements as of 31/03/2026: VND 843,570,507,864</p> <p>Source of capital (2): The Company's undistributed profit after tax is reflected in the audited Financial Statements as of March 31, 2026: VND 423,623,463,802.</p> <p>The total capital to increase share capital from equity is VND 1,267,193,971,666. This capital source is greater than the total value of shares expected to be issued (calculated at par value) of VND 912,109,220,000</p> <p>Order of priority when using capital sources to increase share capital from equity: capital source (1) is prioritized before capital source (2).</p> <p>The company will use up the capital at the higher priority level before using the capital at the next priority level.</p>
xv. Expected release time:	The expected time in the fiscal year 2026, after the State Securities Commission notifies the Company in writing and posts on the website of the State Securities Commission about receiving full documents reporting on the issuance of shares to increase share capital from the Company's equity.
xvi. Method of handling odd shares:	<p>Odd shares arising from rounding when distributed to existing shareholders will be canceled.</p> <p>Example: Shareholder A owns 123 shares, with an exercise ratio of 10:1, the number of shares that shareholders receive is 12.3 shares. According to the principle of rounding as above, the number of new shares that shareholder A receives is 12 shares. Fractional shares (0.3 shares) will be canceled</p>

### III. Authorization to the Board of Directors

The General Meeting of Shareholders unanimously authorizes the Board of Directors to perform the following tasks:

- Approve the detailed plan, supplement and complete the content of the stock issuance plan and/or amend the issuance plan when necessary to ensure the success of the issuance;
- Choose the appropriate issuance time to ensure compliance with the provisions of law;
- Decide and carry out procedures for amending and supplementing the Company's Charter to recognize the new charter capital increased from the results of issuance and promulgation of the Charter according to the new charter capital;
- Implement the necessary legal tasks and procedures to change the Enterprise Registration Certificate according to the new charter capital after the completion of the issuance;
- Select an appropriate time, perform related tasks and approve the dossier for registration of additional securities at the Vietnam Securities Depository and Clearing Corporation and register for additional listing of additionally issued shares at the Stock Exchange in accordance with the provisions of law.

*Respectfully submit to the General Meeting of Shareholders for consideration and approval./.*

**Recipients:**

- As proposed;
- BOD, BOM, SB;
- Archived.

**CHAIRMAN**

**DO HUU HA**